Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Pa	art Reporting	ssuer				•	
1 Issuer's name						2 Issuer's employer identification number (EIN)	
Mari	riott International, Inc.					52-2055918	
3	Name of contact for add	ditional information	4 Telephor	e No. of contact		5 Email address of contact	
Inve	estor Relations			301-380-3000		investorrelations@marriott.com	
6	Number and street (or P	P.O. box if mail is not	delivered to	street address) of conta	act	7 City, town, or post office, state, and Zip code of contact	
1040	00 Fernwood Road					Bethesda, MD 20817	
	Date of action		9 Class	sification and description	on		
Doc	ember 20, 2016		3 125%	Marriott International, I	Inc notes	due 2023	
	CUSIP number	11 Serial number(12 Ticker symbol	mor motos c	13 Account number(s)	
Da	571903AV5	nal Action Atta	ah additiona	MAR	d See had	L ck of form for additional questions.	
14						inst which shareholders' ownership is measured for	
14						nge offers and consent solicitations with holders of	
Ctor						Marriott International, Inc. issued 3.125% Marriott	
	es due 2023 in exchang						
HOLE	es due 2023 in exchanç	je 101 3.123/0 Starvi	oou notes di	de 2023 (tile Exchange	<u>je).</u>		

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	- management		a.				
15	Describe the quantitat	ive effect of the orga	anizational ac	tion on the basis of the s	security in t	he hands of a U.S. taxpayer as an adjustment per	
	share or as a percenta	age of old basis 🕨 🗛	U.S. taxpaye	er that acquired the 3.1	125% Marrio	ott notes in the Exchange generally has an initial	
tax I						national, Inc.'s Investor Relations web page.	
		1.744.4		**			
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						The second secon	
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16	Describe the calculation	on of the change in t	asis and the	data that supports the c	calculation,	such as the market values of securities and the	
						uant to U.S. Treasury Regulations section	
<u>1.12</u>	73-2(f)(1), Marriott Inte	rnational, Inc. dete	rmined that t	he 3.125% Marriott not	tes due 202	3 are "traded on an established market," and that	
thei	r issue price within the	meaning of U.S. To	reasury Regu	ulations section 1.1273	3-2(b) is \$96	3.869.	
				-			

Page	2
I aye	-

18 Can any resulting loss be recognized? ➤ A.U.S. taxpayer who exchanged 3.125% Starwood notes due 2023 for 3.125% Marriott notes due 2023 recognized gein or loss equal to the difference, if any, between (i) the sum of the amount of cesh received and the issue price of the 3.125% Marriott notes due 2023 received and (ii) such U.S. taxpayer's adjusted tax basis in the 3.125% Starwood notes due 2023 tendered in the Exchange. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ➤ Marriott International, inc. is providing this form for informational purposes only. Because the Exchange was a texable exhange resulting in the issuance of new debt instruments for property, the Exchange should not constitute an 'organizational action that affects the basis' of a security within the meaning of Section 60455 of the Internal Revenue Code of 1986, as amended, or the U.S. Treesury Regulations issued thereunder. The reportable taxable year is the year that includes December 20, 2016. Under penalty by to propy, Lecular that he we earnined this etham, including seconcepanying schedules and statements, and to the best of my knowledge and best of the property by the property	18 Can any resulting loss be recognized? ➤ A.U.S. taxpayer who exchanged 3.125% Starwood notes due 2023 for 3.125% Marriott notes due 2023 recognized gain or loss equal to the difference, if any, between (i) the sum of the amount of cash received and the issue price of the 3.125% Marriott notes due 2023 received and (ii) such U.S. taxpayer's adjusted tax basis in the 3.125% Starwood notes due 2023 tendered in the Exchange. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ➤ Marriott International, inc. is providing this form for informational purposes only. Because the Exchange was a taxable exhange resulting in the issuance of new debt instruments for property, the Exchange should not constitute an "organizational action that affects the basis" of a security within the meaning of Section 50458 of the Internal Revoruse Code of 1988, as mended, or the U.S. Treasury Regulations issued thereunder. The reportable taxable year is the year that includes December 20, 2016. Under penaltyse of payry, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my incovidage a belef, it is type, chept, and complete, Declareable or prepare (other than officer) is based on all information of which prepare has any knowledge a belef, it is type, chept, and complete, Declareable or prepare (other than officer) is based on all information of which prepare has any knowledge.	Par	t II	Organizational Action (c	ontinued)		
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