

MARRIOTT INTERNATIONAL, INC.
Non-GAAP Financial Measure Reconciliation
(in millions, except per share amounts)

The reconciliation of the effective income tax rate from continuing operations to the effective income tax rate from continuing operations, excluding the impact of our Synthetic Fuel business is as follows:

12 Weeks Ending March 28, 2003

	Continuing Operations		
	Income from Continuing Operations	Synthetic Fuel Impact	Excluding Synthetic Fuel
Pre tax income (loss)	\$47	(\$59)	\$106
Tax Provision	(17)	21	(38)
Tax Credits	57	57	-
Total Tax Benefit/(Provision)	40	78	(38)
Income from Continuing Operations	\$87	\$19	\$68
Diluted Shares	243.6	243.6	243.6
Earnings per Share - Diluted	\$0.36	\$0.08	\$0.28
Tax Rate	-83.7%		36.0%

April 24, 2003