Part I Reporting Issuer

1 Issuer's name

Marriott International, Inc.

2 Issuer's employer identification number (EIN)

52-2055918

3 Name of contact for additional information

Investor Relations

4 Telephone No. of contact

301-380-3000

5 Email address of contact

investorrelations@marriott.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

10400 Fernwood Road

7 City, town, or post office, state, and Zip code of contact

Bethesda, MD 20817

8 Date of action

December 20, 2016

9 Classification and description

4,500% Marriott International, Inc. notes due 2034

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

10 CUSIP number

571903AX1

11 Serial number(s)

12 Ticker symbol

MAR

13 Account number(s)

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On December 20, 2016, Marriott International, Inc. consummated exchange offers and consent solicitations with holders of Starwood Hotels & Resorts Worldwide, LLC notes pursuant to which, among other things, Marriott International, Inc. issued 4.500% Marriott notes due 2034 in exchange for 4.500% Starwood notes due 2034 (the "Exchange").

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

A U.S. taxpayer that acquired the 4.500% Marriott notes in the Exchange generally has an initial tax basis in such notes equal to their issue price of $98.190, as published on Marriott International, Inc.'s Investor Relations web page.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

The Exchange is taxable for U.S. federal income tax purposes. Pursuant to U.S. Treasury Regulations section 1.1273-2(f)(1), Marriott International, Inc. determined that the 4.500% Marriott notes due 2034 are "traded on an established market," and that their issue price within the meaning of U.S. Treasury Regulations section 1.1273-2(b) is $98.190.
Part II  Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ➤ Sections 1001 and 1273.

18 Can any resulting loss be recognized? ➤ A U.S. taxpayer who exchanged 4.500% Starwood notes due 2034 for 4.500% Marriott notes due 2034 recognized gain or loss equal to the difference, if any, between (i) the sum of the amount of cash received and the issue price of the 4.500% Marriott notes due 2034 received and (ii) such U.S. taxpayer's adjusted tax basis in the 4.500% Starwood notes due 2034 tendered in the Exchange.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ➤ Marriott International, Inc. is providing this form for informational purposes only. Because the Exchange was a taxable exchange resulting in the issuance of new debt instruments for property, the Exchange should not constitute an "organizational action that affects the basis" of a security within the meaning of Section 6045B of the Internal Revenue Code of 1986, as amended, or the U.S. Treasury Regulations issued thereunder. The reportable taxable year is the year that includes December 20, 2016.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Print your name ➤ Horace E. Jordan, Jr.

Title ➤ Senior Vice President - Tax

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date Check ☐ if self-employed Firm's EIN ➤ Phone no.

Firm's name ➤
Firm's address ➤

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054