## SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

## POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3 REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

## Marriott International, Inc.

(Exact name of registrant as specified in its charter)

**Delaware** 

(State or other jurisdiction of incorporation or organization)

52-2055918

(I.R.S. Employer Identification No.)

10400 Fernwood Road Bethesda, Maryland 20817 (301) 380-3000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Ward R. Cooper, Esq. Marriott International, Inc. Dept. 52/923.30 10400 Fernwood Road Bethesda, Maryland 20817 (301) 380-7824

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:

Stephanie Tsacoumis, Esq. Gibson, Dunn & Crutcher LLP 1050 Connecticut Avenue, NW Washington, D.C. 20036 (202) 955-8277 In accordance with its undertakings under Item 17 of its Registration Statement on Form S-3, Registration No. 333-66406 (the "Registration Statement"), and Item 512(a)(3) of Regulation S-K, Marriott International, Inc. ("Marriott") hereby deregisters all securities registered pursuant to the Registration Statement that remain unsold. Upon its effectiveness, the Registration Statement covered \$470,000,000 in aggregate principal amount at maturity of Marriott's Liquid Yield Option Notes due 2021 (Zero Coupon—Senior) (the "LYONs"), 6,358,395 shares of Marriott's Class A Common Stock issuable upon conversion of the LYONs, and such indeterminate number of shares as may become issuable as a result of antidilution adjustments.

On April 7, 2004, Marriott notified the holders of the LYONs that, subject to the terms of the indenture governing the LYONs, it would purchase for cash, at the option of each holder, any LYONs tendered by the holder and not withdrawn on May 10, 2004. Holders of all \$70,425,000 aggregate principal amount at maturity of LYONs that were then outstanding tendered their LYONs for repurchase. Accordingly, Marriott repurchased all of its outstanding LYONs on May 11, 2004. Because no LYONs remain outstanding, Marriott hereby deregisters both the LYONs and the shares of common stock issuable upon their conversion.

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the County of Montgomery, State of Maryland, on May 25, 2004.

Marriott International, Inc.

By: /s/ J. W. Marriott, Jr.\*

J.W. Marriott, Jr. Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

Signature Title Date

Solve J. W. Marriott, Jr \*

Chairman of the Board, Chief Executive Officer and Director (Principal Executive Officer)

May 25, 2004

J. W. Marriott, Jr.

/s/ Arne M Sorenson*	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	May 25, 2004
Arne M Sorenson*		
/s/ Carl T. Berquist	Executive Vice President, Financial Information and Risk Management (Principal Accounting Officer)	May 25, 2004
Carl T. Berquist		
/s/ Harry J. Pearce*	Director	May 25, 2004
Harry J. Pearce		
/s/ Floretta Dukes McKenzie*	Director	May 25, 2004
Floretta Dukes McKenzie		
/s/ Roger W. Sant*	Director	May 25, 2004
Roger W. Sant		
/s/ WILLIAM J. SHAW*	President, Chief Operating Officer and Director	May 25, 2004
William J. Shaw		
/s/ LAWRENCE M. SMALL*	Director	May 25, 2004
Lawrence M. Small		

\* By /s/ Joseph Ryan

Joseph Ryan Attorney-in-fact